

Bellevue School District 2010-11 Budget

Community Information Sessions

March 2010



Agenda

- Superintendent
- Assistant Superintendent
- Director of Communications
- Department Tables
- Complete Forms



Background

- Bellevue School District goals:
 - Eliminate the achievement gap
 - Extend learning for students who currently meet or exceed standard
- The District's budget is just the financial expression of our goals.
 - Think long term
 - Think strategically

Objectives for Today

- Understand Bellevue's budget challenge in aligning limited resources to meet the district's goals
- Our process in compiling the budget
- Learn about Bellevue's current spending patterns – just the facts
- Find out how you can provide input on Bellevue's budget



The Context: Economy and Education

- The U.S. economy has been in recession for 2 years
- WA state economy still in decline; budget deficit continues to grow
- State has been cutting education budgets for 2 years
 - State has still not announced it's final budget for 2010-11
- Spending on education in Washington state is 38th in the Nation (WA - \$7,984; National - \$9,154 Current per pupil expenditure, NCES, Table 182, 2005-06)
- Last year, the Federal government provided Stimulus Funds that allowed the District to restore some proposed cuts; this funding begins to disappear this year

Our Budget Challenge

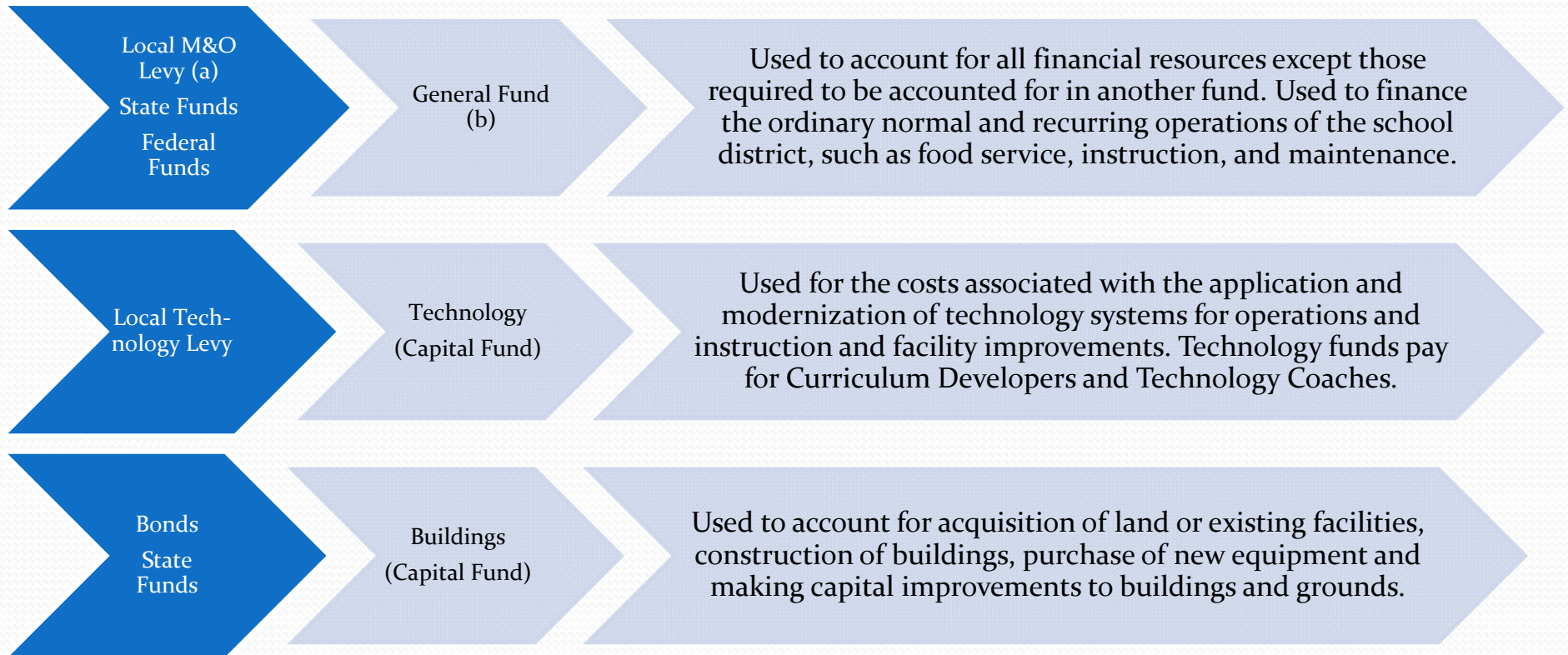
- Declining revenues in 2010-11
 - Governor's budget proposed cuts \$4.29 million
 - Federal Stimulus funding declines \$3.97 million
- Increasing labor costs in 2010-11
 - Classified Salary (School Educational Assistants, School Administrative Support, Custodians, Warehouse, Nutrition, and Maintenance) increases \$200,000 or 1.00%
 - Certificated Salary increases \$700,000 or 0.94% from General Fund plus staff receive step increases
- Over the last couple of years, Bellevue has been cutting expenses to rebuild the fund balance – after two years of spending more than the District received in revenue
 - 2006-07 - \$2.1 million loss; 2007-08 - \$2.2 million loss; 2008-09 - \$2.5 million gain
- We're planning for worst case scenario of \$6 million in budget reductions and/or revenue increases; best case scenario \$4 million



Budget Process

- Form for “**Your Input**” has been live for over a month
 - Input received before March 6 has been considered for the Budget Survey (over 200 comments received)
 - Future input will be read by members of Fiscal Advisory Committee
- **Community Survey** on Possible Budget Reductions and/or Revenue Increases available March 11-25, 2010
- **Fiscal Advisory Committee** will provide recommended ranking of options to Superintendent on April 1
- Superintendent will develop a preliminary budget and present it to the Board of Directors in late April
- Board of Directors will vote on the final budget in July

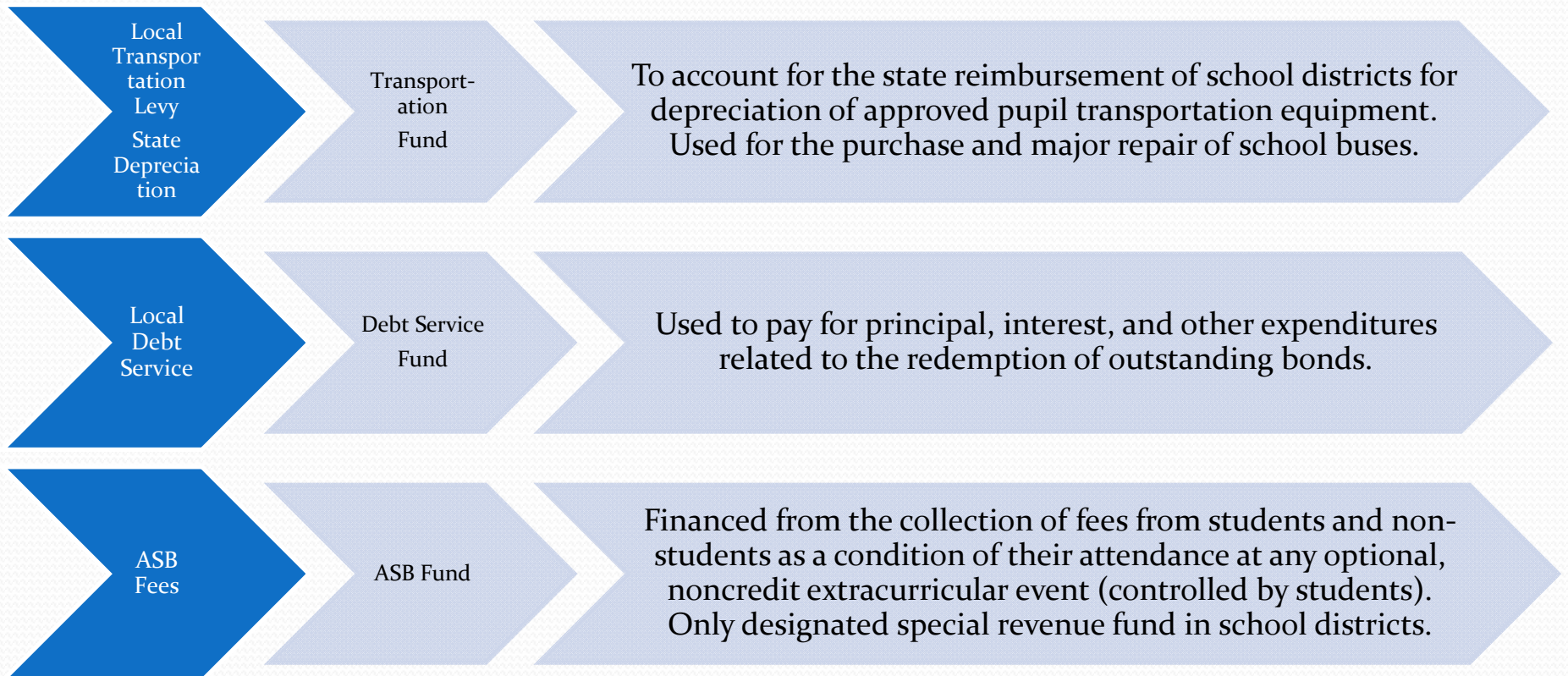
School District Funds



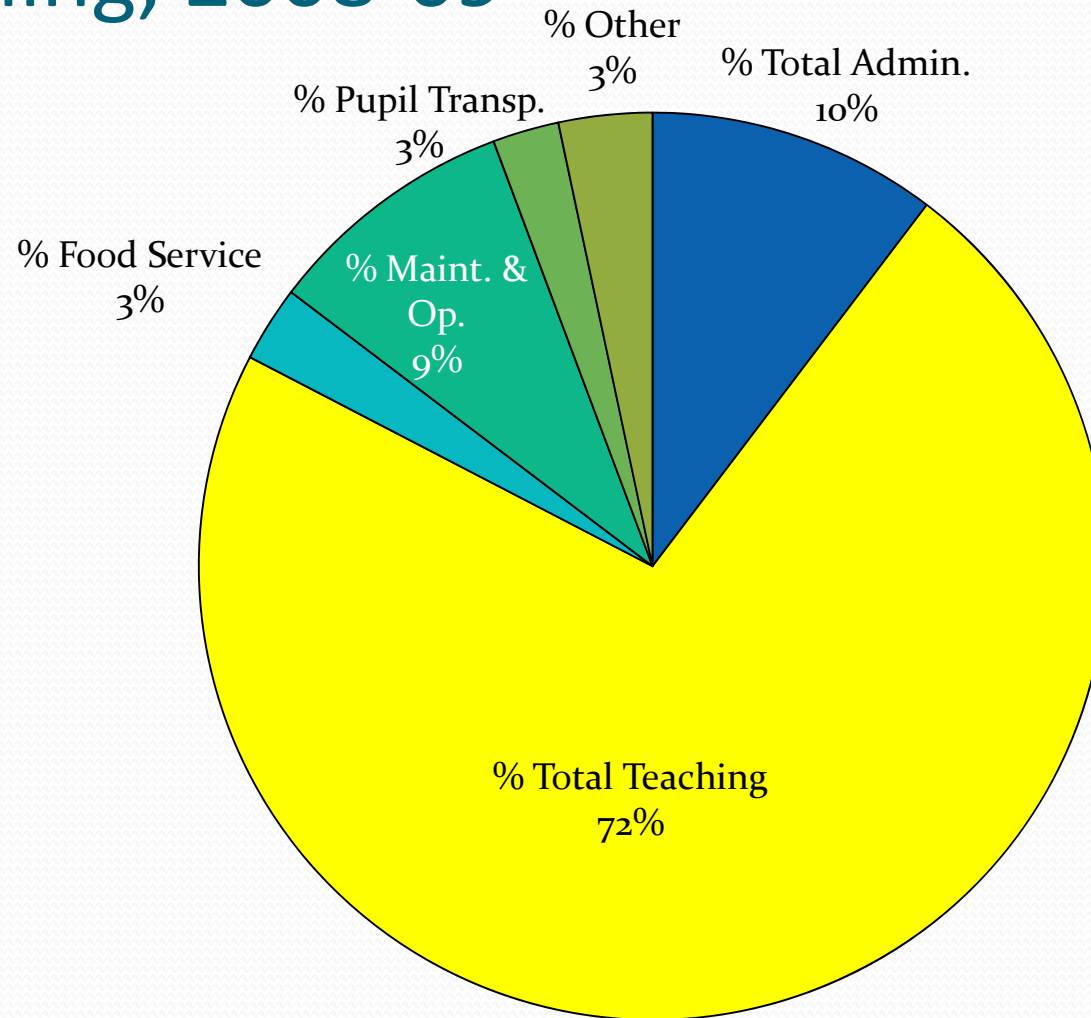
Notes:

- (a) The amount school districts may collect through the M&O levy is capped under state law.
- (b) School districts receive General Fund revenue for students from other districts.

School District Funds

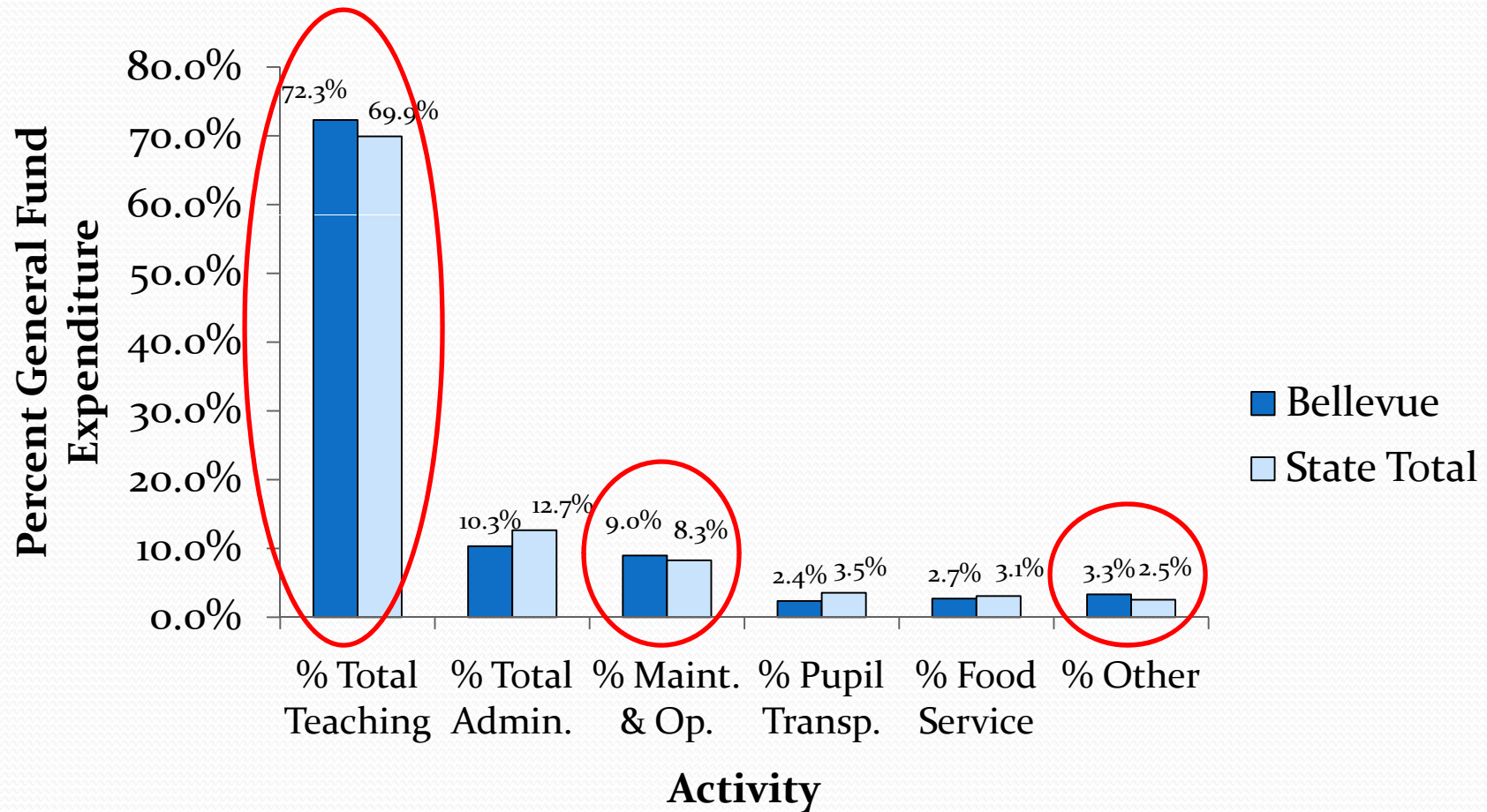


Bellevue spends almost \$3 of every \$4 on Teaching, 2008-09



Source: State of Washington, School District and ESD Financial Reporting Summary, FY 08-09; Per pupil General Fund Expenditure Activity Reports. <http://www.k12.wa.us/safs/PUB/FIN/o809/fs.asp>

Percentage Spending by Activity, 2008-09 Compared with WA State



Source: State of Washington, School District and ESD Financial Reporting Summary, FY 08-09; Per pupil General Fund Expenditure Activity Reports. <http://www.k12.wa.us/safs/PUB/FIN/o809/fs.asp>

What has happened in Bellevue – Past Reductions in Spending

Area	Current 2009-10 Staffing	BUDGET CUTS (year of cut)	
		2009-10 Staff FTE	2008-09 Staff FTE
Teaching	1,278.91	50.78	33.85
Administration	158.76	1.00	1.10
Maintenance & Operations	125.95	1.40	8.00
Pupil Transportation	41.86	0	1.30
Food Service	28.35	1.45	1.49
Other	27.96	3.79	3.49
TOTAL	1,661.79	58.42	49.23

Note: Only included cuts that were sustained over both years.

Percentage of Total Spending on Administration, 16 Largest Districts

2008-09 %	
District Name	Total Admin.
Seattle	15.10%
Highline	13.30%
Bethel	12.80%
Tacoma	12.80%
Kent	12.80%
State Total	12.70%
Puyallup	12.40%
Evergreen (Clark)	12.30%
Vancouver	12.20%
Spokane	12.20%
Everett	11.90%
Lake Washington	11.80%
Edmonds	11.70%
Northshore	11.10%
Federal Way	11.00%
Bellevue	10.30%
Issaquah	10.00%

2007-08 %	
District Name	Total Admin.
Seattle	15.10%
Highline	14.10%
Bethel	13.70%
State Total	12.90%
Kent	12.80%
Evergreen (Clark)	12.80%
Puyallup	12.70%
Vancouver	12.60%
Tacoma	12.60%
Spokane	12.30%
Edmonds	12.00%
Lake Washington	12.00%
Everett	11.80%
Northshore	11.50%
Federal Way	11.30%
Bellevue	11.00%
Issaquah	10.00%

2006-07 %	
District Name	Total Admin.
Seattle	15.40%
Bethel	13.50%
Highline	13.30%
Tacoma	13.00%
State Total	12.90%
Evergreen (Clark)	12.70%
Puyallup	12.70%
Kent	12.30%
Spokane	12.30%
Vancouver	12.30%
Lake Washington	11.90%
Everett	11.80%
Edmonds	11.80%
Bellevue	11.40%
Federal Way	11.30%
Northshore	11.30%
Issaquah	10.40%

Comprises: Board of Directors; Superintendent; Business Office; HR; Public Relations; Supervision of Instruction; Other Supervision; School Leadership; and School Office Costs

Source: State of Washington, School District and ESD Financial Reporting Summary, FY 08-09; Per pupil General Fund Expenditure Activity Reports. <http://www.k12.wa.us/safs/PUB/FIN/0809/fs.asp>

Percentage of Total Spending on Maintenance & Ops., 16 Largest Districts

2008-09 %	
District Name	Maint. & Ops
Spokane	9.0%
Bellevue	9.0%
Vancouver	9.0%
Tacoma	8.8%
Issaquah	8.7%
Highline	8.7%
Seattle	8.7%
State Total	8.3%
Kent	8.0%
Puyallup	8.0%
Evergreen (Clark)	8.0%
Edmonds	7.7%
Lake Washington	7.5%
Northshore	7.2%
Bethel	7.1%
Everett	7.1%
Kennewick	6.6%
Federal Way	6.5%

2007-08 %	
District Name	Maint. & Ops.
Vancouver	9.1%
Bethel	9.1%
Spokane	9.0%
Issaquah	9.0%
Bellevue	8.9%
Seattle	8.8%
Tacoma	8.6%
State Total	8.5%
Puyallup	8.2%
Kent	8.1%
Edmonds	7.9%
Lake Washington	7.8%
Northshore	7.6%
Everett	7.6%
Evergreen (Clark)	7.5%
Highline	7.5%
Federal Way	7.0%
Kennewick	6.8%

2006-07 %	
District Name	Maint. & Ops.
Vancouver	9.4%
Bellevue	9.3%
Tacoma	9.2%
Kent	9.2%
Seattle	9.1%
Bethel	9.0%
Issaquah	8.9%
State Total	8.6%
Spokane	8.6%
Edmonds	8.5%
Everett	7.9%
Lake Washington	7.9%
Puyallup	7.8%
Northshore	7.6%
Evergreen (Clark)	7.5%
Highline	7.5%
Federal Way	7.3%
Kennewick	7.2%

Comprises: Grounds Maintenance; Building Operations; Maintenance; Utilities; and Building Security.

Source: State of Washington, School District and ESD Financial Reporting Summary, FY 08-09; Per pupil General Fund Expenditure Activity Reports. <http://www.k12.wa.us/safs/PUB/FIN/0809/fs.asp>

Percentage of Total Spending on Other, 16 Largest Districts

% 2008-09	
District Name	Other
Spokane	4.7%
Issaquah	3.9%
Kent	3.7%
Bellevue	3.3%
Bethel	2.8%
Vancouver	2.8%
Puyallup	2.8%
Highline	2.6%
State Total	2.5%
Evergreen (Clark)	2.4%
Northshore	2.3%
Tacoma	2.3%
Everett	2.2%
Edmonds	2.1%
Seattle	1.9%
Lake Washington	1.7%
Federal Way	1.6%

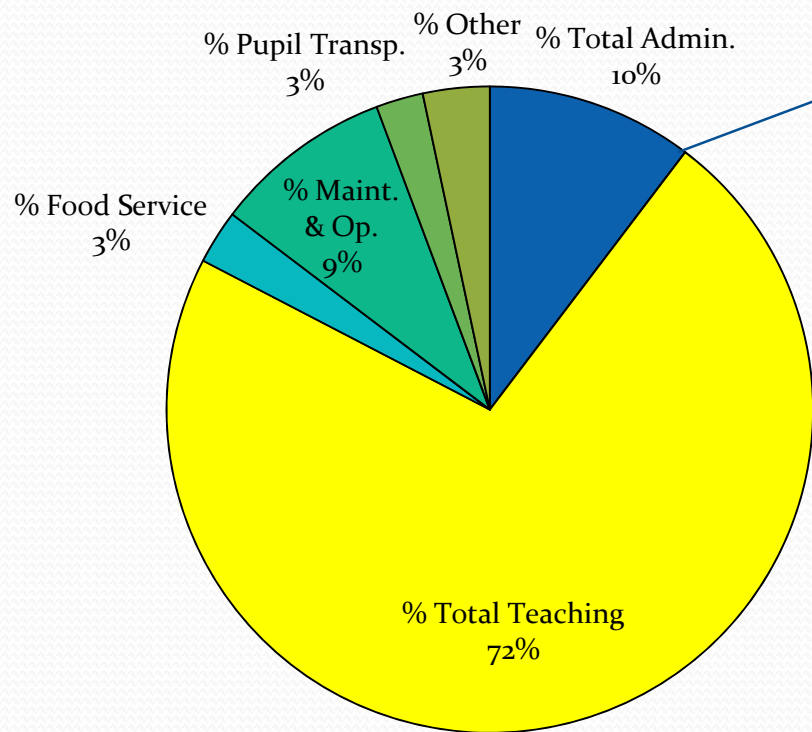
% 2007-08	
District Name	Other
Spokane	4.8%
Kent	4.1%
Issaquah	3.9%
Bellevue	3.3%
Puyallup	3.0%
Vancouver	2.8%
Highline	2.8%
Bethel	2.7%
State Total	2.6%
Northshore	2.6%
Evergreen (Clark)	2.4%
Edmonds	2.3%
Tacoma	2.2%
Seattle	2.1%
Everett	2.1%
Lake Washington	1.8%
Federal Way	1.7%

% 2006-07	
District Name	Other
Spokane	4.9%
Issaquah	4.0%
Kent	3.9%
Bellevue	3.1%
Vancouver	2.9%
Puyallup	2.9%
Northshore	2.7%
State Total	2.5%
Highline	2.5%
Evergreen (Clark)	2.4%
Bethel	2.4%
Edmonds	2.2%
Seattle	2.1%
Everett	2.1%
Tacoma	2.0%
Federal Way	1.9%
Lake Washington	1.9%

Comprises: Insurance; Public Activities; Information Systems, Printing, Warehouse, and Motor Pool.

Source: State of Washington, School District and ESD Financial Reporting Summary, FY 08-09; Per pupil General Fund Expenditure Activity Reports. <http://www.k12.wa.us/safs/PUB/FIN/o809/fs.asp>

BSD spends almost \$3 of every \$4 on Teaching



Category	Description
Teaching Support	Learning Resources, Guidance Counseling, Pupil Services, and Health.
Salaries and Benefits	Classroom Teachers, Aides, Classroom Support, Day care, Guidance Counseling, Pupil Services, and Nurses.
Supplies and Materials	Textbooks, paper, copies, kits, and supplies e.g. for labs and art classes.
Purchased Services	Special Education services (34%)* Vocational Program (8%)* Title I program (6%)* Field Trips Professional Development

Source: State of Washington, School District and ESD Financial Reporting Summary, FY 08-09; Per pupil General Fund Expenditure Activity Reports. <http://www.k12.wa.us/safs/PUB/FIN/0809/fs.asp>

* These are special programs with targeted revenue stream.

Percentage of Total Spending on Total Teaching, 16 Largest Districts

% 2008-09	
District Name	Teaching
Kennewick	64.7%
Federal Way	64.4%
Lake Washington	64.3%
Bellevue	63.7%
Northshore	63.4%
Everett	62.3%
Edmonds	62.0%
State Total	61.4%
Evergreen (Clark)	61.4%
Kent	61.3%
Issaquah	61.2%
Puyallup	60.7%
Highline	60.1%
Spokane	60.1%
Vancouver	60.0%
Tacoma	59.8%
Bethel	58.5%
Seattle	57.5%

% 2007-08	
District Name	Teaching
Kennewick	64.2%
Bellevue	63.6%
Lake Washington	63.5%
Federal Way	63.1%
Everett	61.9%
Northshore	61.6%
Tacoma	61.6%
Edmonds	61.2%
Issaquah	60.9%
Evergreen (Clark)	60.9%
State Total	60.8%
Puyallup	60.6%
Kent	60.3%
Spokane	59.6%
Vancouver	59.3%
Highline	58.3%
Seattle	57.3%
Bethel	56.9%

% 2006-07	
District Name	Teaching
Kennewick	64.3%
Lake Washington	64.0%
Federal Way	62.6%
Bellevue	62.4%
Northshore	61.9%
Everett	61.4%
Puyallup	61.0%
Edmonds	61.0%
Evergreen (Clark)	61.0%
State Total	60.7%
Issaquah	60.6%
Spokane	60.0%
Kent	59.9%
Vancouver	59.4%
Tacoma	59.3%
Highline	59.3%
Bethel	57.8%
Seattle	56.7%

Teaching includes spending on Teachers, Aides, Classroom Supplies, Special Education Supports and Extracurricular programs and Teaching Supports like counseling, security, pupil management, nurses.

Source: State of Washington, School District and ESD Financial Reporting Summary, FY 08-09; Per pupil General Fund Expenditure Activity Reports. <http://www.k12.wa.us/safs/PUB/FIN/0809/fs.asp>

Ratio of Certified Instructional Staff per 1,000 students, 16 Largest Districts

For 2009-10 (Prelim.)

District Name	K-12 Ratio
Spokane	52.72
Highline	52.65
Federal Way	52.65
Kent	52.27
Lake Washington	51.46
Seattle	51.05
Tacoma	50.85
Evergreen (Clark)	50.30
Bellevue	49.77
Vancouver	49.67
Everett	49.17
Bethel	48.90
Edmonds	48.39
Puyallup	47.63
Northshore	47.62
Issaquah	46.72

For 2008-09

District Name	K-12 Ratio
Evergreen (Clark)	56.44
Highline	54.02
Bellevue	52.07
Tacoma	51.75
Federal Way	51.66
Kent	51.41
Spokane	50.39
Lake Washington	50.35
Seattle	49.29
Puyallup	49.23
Everett	48.34
Edmonds	48.32
Bethel	47.85
Vancouver	47.74
Northshore	47.62
Issaquah	46.05

For 2007-08

District Name	K-12 Ratio
Bellevue	54.73
Highline	53.09
Tacoma	52.12
Federal Way	51.18
Kent	50.53
Seattle	50.37
Lake Washington	49.64
Puyallup	49.34
Spokane	49.15
Evergreen (Clark)	49.14
Everett	48.83
Edmonds	48.76
Vancouver	48.00
Northshore	46.96
Bethel	46.53
Issaquah	46.08

Source: State of Washington, Office of Superintendent of Public Instruction. Report 1159 – K4 and K12 Staff Ratios.



Number of Teachers

- Students per Teacher
- Classes per Teacher
- Number of programs

Items proposed on the Survey:
Class Size (K-5, 6-8, 9-12)
Elementary Specialist Classes (Art, Music, PE, Librarians, Band/ Orchestra)
Number of school periods

Comparison of Maximum Class Sizes Across Comparable Districts

Class-size/ Daily Max	Bellevue Ave.	Issaquah	Everett	Kent	Lake Washington	Northshore	Seattle	Shoreline
Elementary								
Grade 1	24:1	23:1	25:1	25:1	26:1	24:1	28:1	25:1
Grade 2	24:1	23:1	25:1	25:1	26:1	26:1	28:1	25:1
Grade 3	24:1	27:1	25:1	25:1	26:1	26:1	27:1	25:1
Grade 4	24:1	27:1	26:1	29:1	28:1	27:1	32:1	27:1
Grade 5	24:1	27:1	27:1	29:1	28:1	27:1	32:1	27:1
Middle School	28:1	27:1	29:1	n/a /147	30:1/ 150	31:1	/150	-/148
High School	27.5:1	32:1/ 159	30:1	-/157	32:1/ 155	31.1:1	/150	-/148

Source: Standard Class Size and Load Factors as specified in respective school district's Collective Bargaining Agreements.

Programs Offered by Bellevue

State does not reimburse for the following programs:

- Art, Music-Vocal, Orchestra, Band, PE, Library
- 7 period day
- International Baccalaureate
- Alternative
- Gifted
- Electives – some with small class sizes
- Athletics
- Summer School

Items proposed on the Survey:
Number of school periods
Gifted Programs
Elementary Specialist Classes (Art, Music, PE, Librarians, Band/ Orchestra)
Athletics



Survey Options

- How did we come up with items?
 - “Your Input” submissions from community
 - Department Reviews by Budget Staff
 - Department & Program Proposals
 - Research and Other District Examples
- What’s on the table?
 - Approximately 80% of Bellevue’s costs are salaries and benefits.
 - Proposals that include items that affect wages, hours, or working conditions of employees may be subject to negotiation with the bargaining units involved.

Give us your Input

- Complete the input form here or online
 - Take district goals and mission into consideration
 - What are the most important items listed to meet the mission?
 - Which items are less critical to meet that mission?
 - Identify 60 points in cuts and/or revenue increases – partial points for items are acceptable
- It's all about tradeoffs
 - Despite frustration, don't give up





What happens to your feedback?

- Results from input forms will be:
 - Tabulated and shared with Fiscal Advisory Committee to incorporate into their recommendations; and
 - Posted on-line.